The inaugural Myanmar Oil and Gas event will provide national and international stakeholders in Myanmar Oil and Gas with the latest industry information to help new businesses enter Asia's most intriguing market and gain first mover advantage.

The week's events, co-organised with the Ministry of Energy and those with first hand experiences operating in Myanmar, will cover a wide range of necessary topics addressing the latest challenges for developing the upstream operations in a newly reformed economic and social environment.

The conference programme will examine the most pressing concerns for new investors and uncover the true potential for exploration and production in Myanmar, whilst also promoting the capabilities of local industry and highlighting needs for further solutions. Focus sessions will further develop technical topics for the enhancement of national onshore and offshore operations and introduce foreign investors with a first-hand insight to launching new ventures in this exciting frontier economy.

Topics across the four day meeting include:

- National development strategy, licensing updates & procurement needs
- Investment opportunities and risks analysis within the Myanmar oil and gas industry
- Hydrocarbon data analysis, project updates and evaluating potential for onshore and offshore exploration
- Infrastructure, transit and logistical needs for developing an efficient oil and gas industry
- Domestic obligation and promoting local content, workforce development and community engagement
- First hand best practice and case studies for doing business in Myanmar
- Technical workshops addressing domestic exploration and production skills and operational requirements
- Networking and promotion between local and international industrial decision makers and energy experts

Register today:  
Visit the Website  |  Call +44(0)2075965180  |  Email og@ite-events.com
**Myanmar Oil & Gas Week 2014 Conference Speakers**

The inaugural Myanmar Oil & Gas conference will welcome over 40 key stakeholders in the industry from across the globe to share their perspectives, objectives and expectations for the future of this exciting new market. Confirmed speakers include:

- **Zayar Aung**, Myanmar Minister of Energy*
- **Myo Myint Oo**, Managing Director, Myanma Oil and Gas Enterprise*
- **Tevin Vongvanich**, President and CEO, PTT Exploration and Production PCL. (PTTEP)
- **Dr. Nguyen Quoc Thap**, Vice President, PetroVietnam
- **Mariano Vela**, President, Unocal Myanmar Offshore Co, Ltd, Chevron
- **Namita Shah**, General Manager, Total E&P Myanmar
- **Roland Kobia**, EU Ambassador to Myanmar
- **Gautam Mukhopadhaya**, Indian Ambassador to Myanmar
- **Derek J. Mitchell**, U.S. Ambassador to Burma
- **Dr. Myo Thein**, Vice President, UMFFCCI (Union of Myanmar Federation of Chambers of Commerce and Industry)
- **Than Aye**, Director, Policy, International Relation, Research and Training Division of Environmental Conservation Department, Ministry of Environmental Conservation and Forestry
- **Nyi Nyi Soe**, Executive Geologist, Myanma Oil & Gas Enterprise (MOGE)
- **Zaw Min Aung**, Assistant Executive Geologist, Myanma Oil & Gas Enterprise (MOGE)
- **Ken Tun**, CEO, Parami Energy Group of Companies
- **Kanok Intharawijitr**, Senior Vice President, Myanmar Asset; seconded as General Manager, PTTEP International
- **Vicky Bowman**, Director, Myanmar Centre for Responsible Business, former British Ambassador to Burma
- **Matt Davies**, Deputy Division Chief and Myanmar Mission Chief, International Monetary Fund
- **Paul Cornelius**, Tax Partner, PwC Singapore
- **Dr Yu Ching Wong**, Senior Economist, International Monetary Fund
- **Lynn Myint**, Vice President and Chief Geologist, North Petro-Chem Corporation (Myanmar) Ltd
- **Min Zar Ni**, Deputy Team Leader Myanmar EITI, Centre for Economic and Social Development
- **Arvind Ramakrishnan**, Principal Analyst, Asia, Maplecroft
- **John Roberts**, Energy Specialist
- **Dr Aung Thura**, CEO and founder, Thura Swiss
- **Andrew Tan**, Managing Director, Consult Myanmar
- **David Allen**, Director, Spectrum
- **Neil Carmichael**, Director, Siren E&P
- **Aung Kyi Win**, Chief Geologist, Trident Technologies and Professor Yangon University
- **Larry F. Lens**, Consultant, Petroskills
- **Dr Pierre Noël**, Senior Fellow in Economic and Energy Security, International Institute for Strategic Studies (IISS)
- **Anastasis Kokkinos**, Managing Director, Esanda Engineering
- **Jean Loi**, Managing Partner, VDB Loi
- **Edwin Vanderbruggen**, Partner, VDB Loi
- **Romain Caillaud**, Managing Director, Myanmar, Vriens & Partners
- **Nomita Nair**, Partner, BLP Law
- **Ingo Wiederhofer**, Senior Operations Officer, The World Bank

*Subject to Final Confirmation*

Nominate a Speaker: [Visit the Website](#) | Call +44(0)2075965180 | Email og@ite-events.com
Myanmar Oil & Gas Week 2014 Overview

Overview of the Petroleum Industry
- Industry terminologies and historical development
- Exploration and production process basics: Integrating technology and business
- Oil & gas economics, Acquiring Rights to Explore
- Exploration techniques: geology, seismic, petrophysics
- Reservoir properties, drilling & evaluating wells
- Completion practices
- Subsurface engineering processes
- Production system, oil & gas processing

Monday 24 February: Pre-Conference Workshops – Improving International & Domestic Know-How

Tuesday 25 & Wednesday 26 February: Creating Myanmar’s Oil & Gas Industry

Day One: Strategic Opportunities and Risk Assessment for the Myanmar Oil & Gas Industry
- MOE & MOGE Addresses – Priorities, Strategies, Investments and Technical Needs
- PTTEP, Chevron and Total – Experiences and forecasts for Oil and Gas production in Myanmar
- Reform updates, licensing round results and plans for further bidding blocks in Myanmar
- Market regulatory & legislation update, likely developments in production sharing contracts
- EITI implementation progress and benefit for investment transparency
- Debate: What next for the oil and gas industry in Myanmar?

Foreign Investment Stream
- Investment transparency and risk analysis
- Regulations, Legislation, incentives and taxation
- Investor and institutional perspectives
- Market forecasts

Data Analysis Stream
- Onshore & offshore study reports
- Exploration forecasts and updates
- Geographic comparisons
- Regional case studies

***Dinner Reception Hosted by PTTEP***

Day Two: Practical Needs and Challenges in Developing E&P Operations in Myanmar
- Infrastructure needs for developing a functioning Oil and Gas Industry
- Assessing Myanmar’s role within the global energy market and key trading partners
- **Briefings for specific Oil and Gas technical requirements and procurement opportunities:**
  - Deepwater drilling, oil refinery capability, future of power production, pipeline expansion projects and potential of LNG
  - Distribution, export transit and logistics challenges
  - Forecasting the energy mix and domestic obligation for Myanmar Oil & Gas
  - Labour market overview, skills transfer and leadership training programmes
  - Workforce development and community engagement projects

Thursday 27 February: Technical Industry Development Workshops

Masterclass: Deepwater Exploration and Production Technology and Operational Workshop
- Technical requirements and investment priorities for exploration and production in Myanmar
- MOGE & MOE capabilities and requirements for oil and gas exploration and production
- Presenting business opportunities and industry developments in the coming decades

Friday 28 February: Tour of Yangon
Myanmar Oil and Gas Week Exhibition 2014

Co-organised and Endorsed by the Ministry of Energy of the Republic of the Union of Myanmar and Myanma Oil and Gas Enterprise (MOGE)

The 2014 Myanmar Oil & Gas Exhibition will bring together industry professionals providing them with the perfect platform to showcase their companies and services. Running alongside the Myanmar Oil & Gas Conference the event will give participants the opportunity to network with key decision makers and gain industry knowledge.

There are now a number of opportunities for oil and gas companies in one of the few unsaturated markets in the world. This exhibition, the first and largest of its kind, will address the need for international investment and collaboration, to develop Myanmar’s oil & gas industry.

ITE Group is one of the world’s leading organisers of oil and gas events, whose exhibitions and conferences are highly respected as effective business forums and many are market leaders. Myanmar Oil & Gas Week will benefit from ITE’s extensive expertise and industry knowledge.

Benefits of exhibiting

- Be part of a week of events designed in consultation with the Ministry of Energy and those with firsthand experience operating in Myanmar
- Promote your company and services to a high-level targeted audience
- Reach potential new customers or source local agents and distributors
- Network with key decision makers, industry leaders and stakeholders
- Build your brand awareness and position your company in this rapidly moving market

Who will benefit from attending?

- Government agencies
- Embassies
- Trade delegations
- Oil and gas companies
- Upstream/downstream
- Banks, financial companies and institutions
- Contractors
- Auxiliary services suppliers
- Equipment manufacturers
- Consultancies
- Law firms
- Private and public investors

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With the introduction of new political reforms since 2011, and the suspension of sanctions allowing for international companies to enter this potentially lucrative oil and gas market, the exploration and production in Myanmar is for the first time a hot prospect. However there has been little to no onshore or offshore exploration around the country for nearly 50 years and uncertainties remains around the security of investments into a nation of ongoing, unprecedented change.

According to UK-based risk advisory firm Maplecroft, Myanmar remains in favour of further expanding foreign investment in the oil gas sector as it is the key driver of the economy. Further, international investment would enable the government to tap offshore hydrocarbon reserves that it currently lacks the technical and financial capacity to explore.

Many believe Myanmar could be among the world’s top five potential oil and gas exploration and production hotspots and it is estimates from the Central Intelligence Agency suggest the country is sitting on approximately 50 million barrels of oil and 283.3 billion cubic metres of natural gas. However there is little reliable data on which companies entering the energy market are making their decision and whilst Myanmar has shown a willingness to re-engage with the international community, the debate remains open as to whether the potential rewards outweigh the apparent risks for E&P venues in Myanmar.

Day one of the Myanmar Oil and Gas conference provides the latest information and plans for Myanmar’s most influential industry in its economic development, focussed on firsthand insight, experiences and updates from the government, thought leaders and industry authorities.

Join local and international industry experts at the Myanmar Oil & Gas Conference, taking place on February 2014 in Yangon and find out how your company can also enter this exciting market before your competitors.

Key topics will include: accessing the market risks and challenges; identifying the true potential of the domestic market; examining the quality of data; investment protection options; capability of local content; plus much more.

Attend this keynote session to gain the latest industry information:

- **Government Keynote** – Technology requirements of Myanmar Oil & Gas Sector
- **Expert Analysis** of Past, Present and Future Scenario of Myanmar Exploration & Production
- **Taxation and Investment** Laws and Updates
- **Licensing round update** for exploration and production in Myanmar
- **EITI application and implementation**
- **Forming production sharing contracts** in Myanmar – case studies and recommendations
- **Reform progression** in market regulation and what next for industry in Myanmar?
## Myanmar Oil and Gas Industry Strategy and Progress

### 9.00: Opening Session & Keynote Speakers Hosted by Ministry of Energy in Myanmar

**Welcome Address:** Graeme Coombes, Divisional Director, Oil & Gas, ITE Plc

Chairman’s Opening Statement: **John Roberts**, Energy Security Specialist

**Opening Keynote:** Myanmar Strategy for the Oil and Gas Industry and Investment Opportunities in the Sector

Invited speaker: **H.E Thein Sein**, President of Republic of the Union of Myanmar

**Keynote Addresses:**
- **Roland Kobia**, EU Ambassador to Myanmar
- **Gautam Mukhopadhaya**, Indian Ambassador to Myanmar
- **Dr Myo Thet**, General Secretary, UMFCCI
- **Derek J. Mitchell**, U.S. Ambassador to Burma

### 10.00: Keynote Address: MOGE Exploration and Production Update, Licensing Rounds and Industry Forecast

- What can be learned from the results of the first round of onshore and offshore bidding blocks in Myanmar? - Assessing the strength of first mover advantage be in the region
- What next following the current round of bidding blocks for exploration in Myanmar? - Predicting the extent of further resources yet to be tendered
- How will ongoing political reforms effect the development of the upstream industry in Myanmar?
- What is the level of contribution that fuel from Myanmar can make towards global energy demand growth over the next 20 years

Invited Speaker: **Myo Myint Oo**, Managing Director, Ministry of Energy, Myanmar Oil & Gas Enterprise

### 10.20: Exhibition Opening Ceremony and VIP Tour - Networking Break and Refreshments

### 10.50: PTT group’s experience and expansion strategy in Myanmar

- 23 Years history of PTTEP in Myanmar
- What has been driving our growth? What are Lessons learned?
- What Energy Situation in Myanmar looks like and what are risks and challenges?
- PTT Group’s direction for a sustainable business

Speaker: **Tevin Vongvanich**, President and CEO, PTT Exploration and Production PCL. (PTTEP)

### 11.00: Looking forward for oil and gas production in Myanmar

Speaker: **Mariano Vela**, President, Unocal Myanmar Offshore Co, Ltd

### 11.30: Negotiating Changes to Myanmar’s Model PSC: the hard, the less hard and the negotiable provisions

- Which PSC provisions are in practice negotiable?
- How to handle the parent company guarantee?
- Is there a waiver of sovereign of immunity needed?
- Which structure allows you to “double dip” financing costs?
- A few provisions you MUST add to your PSC

Speaker: **Edwin Vanderbruggen**, Partner, VDB Loi

### 11.50: Panel Discussion: What next for oil and gas production in Myanmar?

Following the awarding of the first round of exploration blocks, what will be the next phase of development, key hurdles and potential rewards faced by Myanmar’s newly expanded oil and gas industry?

- Production timelines
- Next set of challenges to overcome
- Prospects for next round of licenses
- Forming PSCs in Myanmar
- Importance of ongoing regulatory and economic reforms for the continued progress of the Oil and gas industry

Moderator: **John Roberts**, Energy Security Specialist

Panelists: **Tevin Vongvanich**, President and CEO, PTT Exploration and Production PCL. (PTTEP)

**Namita Shah**, General Manager, Total E&P Myanmar

**Mariano Vela**, President, Unocal Myanmar Offshore Co, Ltd

**Myo Myint Oo**, Managing Director, Ministry of Energy, Myanmar Oil & Gas Enterprise

**Edwin Vanderbruggen**, Partner, VDB Loi

### 12.15: Lunch
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<td><strong>Afternoon Stream Sessions</strong></td>
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<td><strong>Stream B: Exploration Data Analysis in Myanmar Onshore and Offshore Hydrocarbons</strong></td>
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<td>16.45</td>
<td><strong>Plenary Session: Closing Panel Discussion: Geopolitics of Myanmar the influence for the energy sector</strong></td>
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<td>- Assuming geological potential in Myanmar what are options are available for gas reserves?</td>
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<td>Moderator: <strong>John Roberts</strong>, Energy Security Specialist</td>
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<td>Panellists: <strong>Arvind Ramakrishnan</strong>, Principal Analyst, Asia, Maplecroft</td>
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<td><strong>Dr Pierre Noël</strong>, Senior Fellow in Economic and Energy Security, International Institute for Strategic Studies (IISS)</td>
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<td><strong>Romain Caillaud</strong>, Managing Director, Myanmar, Vriens &amp; Partners</td>
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<tr>
<td>17.45</td>
<td><strong>Networking Cocktail Reception Hosted by</strong> PTT Exploration and Production PCL. (PTTEP)</td>
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</table>

“The Myanmar Oil and Gas Week will be an excellent opportunity to interact with those who share a professional interest in Myanmar, and are interested in navigating risks in this exciting market.

**Arvind Ramakrishnan**, Head of Asia, **Maplecroft**

Myanmar Oil & Gas Week 2014 Conference Speaker
Stream A: Investors Forum for Promoting Foreign Investments to Meet the Needs of Myanmar’s Oil and Gas Industry

With the introduction of new political reforms since 2011, Myanmar has opened doors to a scope of foreign investment the country has not experienced before. This has been widely encouraged by the government and the Myanmar Foreign investment Law (MFIL) and State Owned Economic Enterprises Law (SOEEL) have set out the framework for investments and businesses to gain a foothold in the new market.

However, for foreign investors, it remains unclear what rights, protections and tax incentives will be offered. Whilst these concerns are not uncommon amongst newly emerging economies Myanmar’s represents a uniquely untested market and considerable due diligence must be undertaken for any new investment.

A specialist report in the Economist, from April 2012: In theory, Myanmar has great potential, with vast untapped natural resources and land, along with a large population of some 60m. It is already a member of the World Trade Organisation and the Association of South-east Asian Nations (ASEAN), which may evolve into a strong economic community in the coming decade and which has already implemented trade agreements with large trading partners. Myanmar is also well positioned geographically: in addition to its southern coastline, it borders India to the west, China to the north and Thailand to the east. If the new administration chooses to remain on the path of political and economic reform, and secures the support of foreign governments and multilateral financial institutions, Myanmar could yet emerge as South-east Asia’s next frontier.”

This half day forum will shed light on the investment and economic environment in Myanmar, with information tailored to the oil and gas sector senior speakers will examine the regulatory and legal effecting investors, present first-hand case studies and best practices.

Attendees to this session will benefit from enhanced knowledge for forming strategies for investing and entering the potentially lucrative Oil and Gas industry of Myanmar. The programme will feature firsthand insight and expert advice to best aid international investors seeking the rewards of first mover advantage. Delegates attending this session will be better equipped to:

- Analyse investment risk for new ventures into Myanmar – Make regional comparisons and weigh against potential gains
- Gain tax incentives of Myanmar Foreign Investment Law, understand the corporate tax structure and assess potential effect under continued reform
- Address issues in investment transparency in Myanmar, hear first hand case studies and gain local knowledge and best practices to appropriately equip your business
- Review investor and institutional perspectives and forecasts for the oil and gas market in Myanmar – Hear from senior stakeholders and global thought leaders in the energy industry
## Foreign Investment in Myanmar’s Oil and Gas Industry

### 13.15: Chair’s opening remarks

13.20: Why now is the time to invest in the energy industry of Myanmar – Regulators updates into corporate investments and structuring for entering Myanmar and how to maximise potential ROI in the market

- Outlining the investment framework of Myanmar, role of the MIC, policy reform developments and core needs for national industry and infrastructure
- Advantages and resources available to businesses in Myanmar – facts and figures that demonstrate Myanmar’s strategic opportunity for international investors
- Allocation of exploration and production operations within the State-Owned Economic Enterprises Law and key elements of Myanmar foreign investment law relating to the oil and gas industry
- How to structure your business and utilising to special economic zones
- Key criteria for company structure for new ventures in Myanmar – Investment Company registrations and permits
- Visions for the future economy and business environment of Myanmar, potential long term benefits for early entrants

### 13.40: Foreign Investment Framework – How to navigate through the legal and regulatory framework in the oil & gas sector

**Speaker:** Nomita Nair, Partner, BLP Law

### 14.00: International Monetary Fund Statement on progress in Myanmar - Programmes, results & plans going forward

- IMF Programmes in Myanmar - Monitoring progress in economic reforms and policies and reintegrating Myanmar with the international community and global economy
- The path to a transparent and stable macroeconomic environment - Insuring investors of legitimacy and sustainability of regime
- Strategy for assisting government to modify and diversify tax structure to promotes investment whilst maintaining profitability of natural resources
- Realised results from IMF initiatives to fiscal and social development in Myanmar
- Recent developments an outlook - Upcoming challenges and recommendations for continued improvements

**Speakers:** Matt Davies, Deputy Division Chief and Myanmar Mission Chief, International Monetary Fund
Dr Yu Ching Wong, Senior Economist, International Monetary Fund

### 14.20: First-hand experience & best practice in sourcing business partners & company incorporation in Myanmar

- Sourcing a business partner; defining objectives and how to approach the search
- Assessing scale of opportunity and partner credentials
- What should I ask from my Myanmar partner?
- Company Incorporation; Myanmar Companies Act or Foreign Investment Law?
- Capital intensive vs. Non-Capital Intensive Investment
- How to minimize risk, Quick Test vs. Long Term Commitment

**Speaker:** Andrew Tan, Managing Director, Consult Myanmar

### 14.40: Networking Break and Refreshments

### 15.10: Guide to changes within taxation system in Myanmar and incentives for foreign investors – Update in latest developments and recommendations for aligning towards international standards

- Scope and structure of corporate tax system - rates, administration, forms of tax, deductions, assessments, consolidation and payment
- Market segmentation and resultant tax criteria for businesses
- Double taxation agreements and unilateral relief
- Capitalising on incentives for international investors
- Tax system for personal taxation - taxable income, rates relating to employment and company status, social security contributions and administration
- Overview of indirect, VAT, commercial tax and other forms of tax in Myanmar
- Recommendations for alignment with intentional tax standards

**Speaker:** Paul Cornelius, Tax Partner, PwC Singapore
15.30: Addressing risk concerns for foreign investors in Myanmar - Examining the current economic situation and forecasting possible scenarios for a realistic analysis
- Outlining and the key areas of risk sighted by international businesses and institutions and examining the true extent to which they effect investments into Myanmar
- Evaluating the need for assurances of the stability of contracts throughout a changing political and economic environment – Key issues and guidance for businesses
- Improved transparency for foreign direct investment in Myanmar – matching international guidelines on transparency
- Methods to ensure investment protection when entering untested markets - Mitigating strategies to counter perceived risks in the regions
- Key considerations for selecting the company structure and vendor/partners associates which is most suitable and risk averse to your business
- Economic reform update – long term prospects for Myanmar’s progress and international perspectives and
- Scenario analysis, forecasts and recommendations for stakeholders and potential investors in the energy industry of Myanmar
Speaker: Arvind Ramakrishnan, Principal Analyst, Asia, Maplecroft

15.50: Closing Panel Debate: Myanmar, the new tiger economy?
- Opinions on the scale of advantages and potential rewards for investing in the oil and gas market in Myanmar
- Uncertainties, challenges and risks to be addressed – What are the most pressing questions the government should seek to answer to insure investment needs are met?
- How attractive are the new foreign investment laws to investors in Myanmar?
- Perspectives on opportunities for growth, timelines and possible scenarios in the development of the national oil and gas industry
- How does Myanmar fair within global and regional investment trends? – Pros and Cons
- Predicting and assessing where the industry will be in 20 years’ time and what that means for businesses today?
- Audience Question and answers
Panellists:
Dr Aung Thura, CEO and founder, Thura Swiss
Senior Representative, Ministry of Energy
Matt Davies, Deputy Division Chief and Myanmar Mission Chief, International Monetary Fund
Dr Yu Ching Wong, Senior Economist, International Monetary Fund
Paul Cornelius, Tax Partner, PwC Singapore
Andrew Tan, Managing Director, Consult Myanmar
Nomita Nair, Partner, BLP Law

16.35: Chairman’s Closing Remarks and close of Day One conference sessions

16.40: Return to main conference session
Stream B: Exploration Data Analysis - Evaluating the True Hydrocarbon Potential of Myanmar

Myanmar is one of the world’s earliest oil and gas producing nations, having first exported oil in 1853. Development of exploration and production however, has been limited in recent decades, affecting the rate of scientific and technological progress in gaining comprehensive seismic information in the region.

Where reports have been released, the prospects for the region appear positive; limited government data has suggested that Myanmar could house the world’s 10th largest natural gas reserve, estimated at over 90 trillion cubic feet. Independently Central Intelligence Agency (CIA) estimates that Myanmar may also be sitting on 50 million barrels of oil. The reliability of reports produced over the past 50 years have been called into question and uncertainty surrounds the true extent of resources in recently licensed onshore and offshore blocks.

The lack of comprehensive geological data represents an unprecedented risk for bidding E&P companies, yet Myanmar has still attracted great interest from the world’s leading oil and gas producers due to the intriguing potential of a relatively untapped market.

Industry specialists Newbase recently reported: “Myanmar is clearly an established hydrocarbon province but, given the extent and maturity of operations, it is unclear how much further potential there is to exploit. Companies taking up opportunities in the recent bid rounds will be hoping there are still resources to be found. It can only be hoped that more light can be shed on future exploration in order to clear up much of Myanmar’s mystery.”

This seminar session will analysis the latest seismic data and exploration reports with a view to making collaborative strides towards discovering the true potential of Myanmar hydrocarbon resources.

Attend this scientific conference session will provide the latest information to assist attendees to:

- **Assess geological reports and seismic surveys** to gain a clear picture of Myanmar hydrocarbon capacity and production potential
- **Hear the latest updates and information from onshore, offshore and deep-water exploration projects** and forecast likely production timelines throughout the region
- **Analyse international and local case studies** to compare the geographic and geological situation of Myanmar and predict likely technological and operational requirements
- **Validate future projects** through assess reliability of historical data and information surrounding oil and gas in Myanmar
- **Evaluate the opportunity for unconventional gas** production in Myanmar
**Exploration Data Analysis in Myanmar Onshore and Offshore Hydrocarbons**

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<td>Aung Kyi Win, Chief Geologist, Trident Technologies and Professor Yangon University</td>
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<tr>
<td>13.20</td>
<td>Overview of Myanmar hydrocarbon history, licensing and latest studies &amp; Results of the MOGE Exploration Programme</td>
<td>Aung Kyi Win, Chief Geologist, Trident Technologies and Professor Yangon University</td>
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<td>- Hydrocarbon Provinces of Myanmar</td>
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<td>- Update of MOGE Aggressive Exploration Programme</td>
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<td>13.40</td>
<td>Analysis of Onshore Hydrocarbon Exploration Potential in Myanmar - Theory and Case Studies</td>
<td>Aung Kyi Win, Chief Geologist, Trident Technologies and Professor Yangon University</td>
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<td>14.00</td>
<td>Assessment of hydrocarbon resource potential of offshore exploration in Myanmar</td>
<td>Zaw Min Aung, Assistant Executive Geologist, Myanma Oil &amp; Gas Enterprise (MOGE)</td>
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<td>14.20</td>
<td>Hydrocarbon Prospects and Challenges of Ayeyawady Delta Basin</td>
<td>Nyi Nyi Soe, Executive Geologist, Myanma Oil &amp; Gas Enterprise (MOGE)</td>
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<td>Networking Break and Refreshments</td>
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<td>15.10</td>
<td>Case Study - Deepwater Petroleum Geology of Rakhine Offshore Basin, Myanmar</td>
<td>Lynn Myint, Chief Geologist and General Manager, North Petro-Chem Corporation, Myanmar</td>
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<td>- Regional tectonic setting and basin evolution</td>
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<td>- Exploration updates and opportunities</td>
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<td>15.30</td>
<td>Zawtika Gas Field; New Energy Sources in Gulf of Moattama, Myanmar</td>
<td>Kanok Intharawijitr, Senior Vice President, Myanmar Asset; General Manager, PTTEP International, Myanmar</td>
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<td>15.50</td>
<td>Closing Panel Debate: Quantifying and evaluating the realistic hydrocarbon potential of Myanmar</td>
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<td>Panel debate: Will Myanmar prove to be the hydrocarbon hotbed that previously scarce data has suggested?</td>
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<td>- Estimates on hydrocarbon levels in various regions – Expectations and predictions for the industry</td>
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<td>- Prediction on development of Technical Services Market in oil and gas sector of Myanmar</td>
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<td>- Have wells in Myanmar reach maturity?</td>
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<td>- Best and worst case scenario forecasting</td>
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<td>- What are the realistic risks and opportunities?</td>
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<td>- What would be the effect domestically and internationally?</td>
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<td>Moderator: Aung Kyi Win, Chief Geologist, Trident Technologies and Professor Yangon University</td>
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<td>Panellists: Kavon Intharawijitr, Senior Vice President, Myanmar Asset; General Manager, PTTEP International, Myanmar</td>
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<td>Zaw Min Aung, Assistant Executive Geologist, Myanma Oil &amp; Gas Enterprise (MOGE)</td>
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<td>Nyi Nyi Soe, Executive Geologist, Myanma Oil &amp; Gas Enterprise (MOGE)</td>
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<td>Lynn Myint, Chief Geologist and General Manager, North Petro-Chem Corporation, Myanmar</td>
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<tr>
<td>16.35</td>
<td>Chairman’s Closing Remarks and close of Day One conference sessions</td>
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<td>16.40</td>
<td>Return to main conference session</td>
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National Industrial and Operational Priorities in Establishing a Profitable Oil and Gas Industry in Myanmar

Myanmar is the largest county in the mainland of Southeast Asia and neighbours major economic power China, India and Thailand. It is rumoured to house the 10th largest hydrocarbon source in the world yet due to a lack of international investment and exploration projects much of Myanmar industry and society remains underdeveloped.

Now that Myanmar has opened its doors to western investment and continues to implement compressive reforms the rate of industrial, economical and sociological change within the economy and is highly unpredictable. Therefore investors into the market must undertake considerable due diligence and in-depth strategic forecasting to assess viability, commerciality, profitability of oil and gas ventures in Myanmar.

Oil and gas has already been identified as the first focus industry to drive progress within Myanmar as it already contributes 34.6% to the national economy and despite a minimal pipeline network natural gas is the primary national export commodity at 29%. And global NOCs and E&P giants are preparing bids to enter the market and capitalise on the opportunity. However, as the oil and gas industry and national economy grow in Myanmar so too will; the need for an effective infrastructure support system, demand for domestic fuel supply and requirements for domestic obligation and local content.

The government, national authorities and NGOs also which to ensure that greater involvement for international companies positively effects the society, environment and wellbeing of the country. Policies are being drawn up and implemented for international development agencies as well as national bodies to ensure that industry is developed in Myanmar with sustainability, corporate social responsibility, environmental considerations and human capacity development at their core.

President U Thein Sein set out the core policy priorities under the Framework for Economic and Social Reform (FESR) for the development of Myanmar and Day two of the conference will aim to address the requirements for these objectives.
- Sustained industrial and agricultural development to attain poverty alleviation and rural development
- Equitable sharing of resources among regions and states and promoting foreign and local investments for regional development
- Effective implementation of people-centred development, through community-driven, participatory approaches to improve education, health, and overall living standards.
- Reliable and accurate gathering of statistical data and other information for better public policy decisions.

Day Two of the Myanmar Oil and Gas Week Conference will address the practical requirements for undertaking upstream operations in Myanmar

The packed final day of the main conference will cover:
- Evaluating the infrastructure needs for developing a functioning Oil and Gas Industry within Myanmar
- Analysing distribution and transit plans including pipeline expansion project updates, national supply and demand, logistical challenges and opportunities for LNG
- Validating the project viability and profitability for major industrial investments in Myanmar
- Forecasting energy mix and key trading markets for Myanmar Oil & Gas
- Addressing regulation for domestic obligation and forecasted increase within a rapidly developing market
- Promoting Myanmar's labour market, implementing programmes for skills transfer and leadership development and ensuring essential human capital development and community engagement projects
- Developing local knowledge and understanding the priorities and perspectives of regional communities towards the effect of increased industrial activity

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1 Source: Ministry of National Planning and Economic Development
<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>9.00</td>
<td>Chairman’s opening remarks: John Roberts, Energy Security Specialist</td>
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<tr>
<td>9.05</td>
<td>Keynote Address: National Strategy Framework in Myanmar - Long term National Economic and Social Reform programmes, objectives and investment strategies</td>
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<td>- Priorities and status of Core development plans:</td>
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<td></td>
<td>1. 2030 National Comprehensive Development Plan</td>
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<td>2. Five Year Development Plans</td>
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<td>3. Framework for Economic and Social Reform</td>
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<td></td>
<td>- Proposals for human resource development, investment and trade sector development, industrial, financial sector and currency development</td>
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<td>- Priority areas of investment to accelerate industrial activity in Myanmar and the scope of the influence of foreign direct investment and technology exchange from international partners in meeting national infrastructure development goals</td>
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<td>Invited Speaker: Khin Shwe, Senator, Member of National Assembly in Myanmar</td>
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<tr>
<td>9.25</td>
<td>Necessary strategies and programmes for developing infrastructure in Myanmar and the specific areas of investment benefiting the establishment of a national oil and gas industry</td>
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<td>- Status of Myanmar industry and infrastructure, road, rail, telecommunications, ports and pipelines – Needs for ensuring efficient operations in key industries</td>
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<td>- Outlining the objectives and investment for the five-year development plan between 2014 and 2018 - Programmes, targets and business opportunities</td>
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<td>- Government plans and incentives for increasing infrastructure capabilities to serve onshore and offshore exploration and production projects in Myanmar</td>
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<td>- Key considerations and recommendations for viability planning for large-scale projects in Myanmar</td>
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<td>Invited Speakers: Karin Finkelston, Vice President Asia Pacific, International Finance Corporation</td>
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<tr>
<td>9.45</td>
<td>MOE Technology and Skills Requirements - Challenge to Industry</td>
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<td>- Showcasing the current level of technology and skills present in the national oil &amp; gas industry and highlighting the imports and transfer required by MOE in meeting Myanmar’s immediate industry needs</td>
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<td>- Presenting the capabilities, skill set and know-how of domestic businesses and outlining what new international entrants should bring to joint-ventures</td>
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<td>- Introduction and information relating to post conference training programmes</td>
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<td>Senior Representative, Ministry of Energy, Government of Myanmar</td>
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<tr>
<td>10.05</td>
<td>Discussion and Audience Q&amp;A</td>
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<td>10.25</td>
<td>Networking Break and Refreshments</td>
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<td>10.55</td>
<td>FOCUS SESSION: Private Sector Opportunities for Solutions to Launch a Functional and Efficient Oil and Gas Industry in Myanmar</td>
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<tr>
<td>11.00</td>
<td>Status of Myanmar Deepwater Drilling Capabilities – Plans for Exploration and Production, Procurement and Skills Requirements</td>
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<td>11.20</td>
<td>Myanmar Oil Refinery Capabilities, Investment Projects and Roadmap</td>
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<td>Speaker: Ken Tun, CEO of Parami Energy Group of Companies</td>
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<td>11.40</td>
<td>Pipeline and transit project updates for the benefit of Myanmar Oil and Gas: Challenges, opportunities, community engagement and future expansion plans</td>
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<td>- Why the success of pipeline export projects is critical to national progress, industrialisation and integration with international trading markets</td>
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<td>- Update on the status of international pipeline projects – timelines for completion and future plans to capitalise on the export potential of Myanmar Oil and gas</td>
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<td>- Assessing the economic and commercial viability of further pipeline projects</td>
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<tr>
<td>12.00</td>
<td>Assessing the scale of the opportunity for LNG manufacture and export from Myanmar</td>
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<td>- Assessing Myanmar’s strengths in natural gas hydrocarbons and why LNG may be an attractive proposition to maximise profitability from obtained resource</td>
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<td>- A look at current investments in LNG terminals and tankers which could benefit potential operations in Myanmar</td>
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<td>- Emerging economy case study and comparisons between LNG export and pipelines</td>
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<td>- Advantages of mobile power generations solutions for domestic supply – Case study of ‘power on a barge’ floating devise system solutions and results</td>
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<td>- Considerations and analysis for financial viability planning for LNG production and export - conclusions and recommendations for the market</td>
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<td>Invited Speaker: Rajnish Goswami, Head of Gas and Power Consulting - Asia, Wood Mackenzie</td>
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</tbody>
</table>
### 12.20: Panel Discussion: Projected outcomes and rates of change from governmental and independent programmes for development of industry and economy in Myanmar

- Assessing objective viability within economic and social reform programmes in Myanmar
- Pressing challenges and requirements for ensuring development targets are met
- Key indicators of development and forecasting rates of change
- Highlighting investment needs for infrastructure in Myanmar
- Recommendations for market and international participants
- Opinions of Myanmar's status in the global economy by 2040

**Moderator:** John Roberts, Energy Security Specialist  
**Panellists:** Ken Tun, CEO of Parami Energy Group of Companies

### 13.00: Lunch

### Domestic Commitment, Enhancing Workforce Capability and Community Engagement for Industrial and Social Development in Myanmar

**14.00: Chairman's Opening Remarks: Neil Carmichael, Director, Siren E&P**

### 14.05: National Sustainable Development Strategy of Myanmar

- Myanmar situational overview, history and strategy for sustainability and environmental considerations in developing national economy and industry
- Key influencing factors, priorities and potential challenges in implementation of proposed National Sustainable Development Strategy of Myanmar (NSD) – Economic, social and environmental scenario analysis
- Overview and specifics of the draft of Myanmar NDS, Sustainable management of natural resources, economic and social development
- Future of the NSD, procurement needs and industry participation

**Speaker:** Than Aye, Director, Policy, International Relation, Research and Training Division of Environmental Conservation Department, Ministry of Environmental Conservation and Forestry

### 14.25: Forecasting growth rates of demand and domestic obligation for power production in Myanmar

- Energy mix of Myanmar, plans for hydropower and other renewable energy sources, decentralised off grid generation and projected growth in supply and demand throughout 30 year development plan
- Assessing the effect for domestic market obligations for oil and gas production in Myanmar’s throughout industrial growth
- Lessons learned from similar economies – case studies assessing the effect of domestic market obligations and national resource requirements have affected the wider market
- Effect on forming PSC’s in Myanmar – considerations and risks for E&P companies

### 14.35: Overview of the labour market in Myanmar – Highlighting key areas for people-centred development, through community-driven programmes for effective skills transfer

- Myanmar demography, working population, labour costs, social diversity and forecasted population changes and demographic transition going forward
- Experience, proficiencies and core technical skill areas of domestic workforce, educational standards and framework, business culture, language and operational environment
- Government initiatives and priorities – Regulations under labour organization law and benefits of labour capacity building programmes for nationwide population development
- Recommendations for accessing the manpower strength of Myanmar – Harnessing national workforce and ensuring efficient operations, long term profitability and progressive technology and skills transfer to the domestic workforce

### 14.55: Case Study: Leadership development programmes for domestic workforce in Myanmar – Benefits and Objectives for the Oil and Gas Industry

- History of experiences and operations within Myanmar
- Industrial and external capacity building training programmes for skills transfer – best practice to ensure the correct balance and shift over time
- Analysing Myanmar human capital development needs, challenges following the previous period of international sanction and its effect on developing the economy
- Case study: Meeting the skills gap - Local partnerships and training programmes for increased expertise and skills transfer in the local, results influencing business local staff and wider society
- Conclusion and recommendations for doing business in Myanmar

**Invited Speaker:** Gagan Singhal, General Manager, Myanmar, Schumberger  
**Daw Swe Swe Win,** Head of Socio-Economic Department, Total E&P Myanmar

### 15.15: Networking Break and Refreshments
<table>
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<tr>
<th>Time</th>
<th>Session Description</th>
<th>Speaker/Invited Speaker</th>
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| 15.45 | **Special Address:** Update on Myanmar application and implementation of the EITI initiatives – Meeting global standards in ensuring transparency and good governance of natural resources  
- Outlining EITI standards, principles, requirements and the role of businesses, NOGs, government and civil society in implementing the EITI programme and its objectives  
- Benefits for implementing countries, companies and investors and civil society of adopting EITI standards for transparency and accountability – Emphasis on the particular advantages to Myanmar’s current scenario  
- Influence on governance and regulation of the oil and gas industry and ensuring transparency and accountability within the multi stakeholder group  
- Case study – similar implementation programmes and the effecting results on industry, economy and society  
- Effect on investment transparency and working with international partners in the energy market  
- Training and knowledge transfer programmes to build a legacy EITI countries - Capacity-building and knowledge management course overview | Min Zar Ni Lin, Deputy Team Leader, Myanmar EITI (MEITI) Coordination Office, Centre for Economic and Social Development (MDRI-CESD)  
Invited Speaker: Jonas Moberg, Head of the EITI Secretariat, EITI |
| 16.05 | **Impacts on communities of the oil and gas sector – emerging findings from a sector-wide study**  
Myanmar Centre for Responsible Business is currently undertaking a sector-wide impact assessment of the oil and gas sector in Myanmar adopting a human rights impact assessment approach. This presentation will highlight some of the key emerging points. | Vicky Bowman, Director, Myanmar Centre for Responsible Business and former British Ambassador to Burma |
| 16.25 | **Transparency and Accountability in Myanmar – Moving Beyond EITI Implementation**  
Speaker: David Allan, Director, Spectrum |
| 16.45 | **Case Study:** National Community Driven Development Projects in Myanmar - Why community engagement key to business success for petroleum projects in Myanmar  
Speaker: Ingo Wiederhofer, Senior Operations Officer, The World Bank |
| 17.05 | **Closing panel debate:** How best can the oil and gas industry utilise the strong domestic workforce, undertake effective skills transfer and leadership programmes and positively affect local communities for national social and economic development?  
Moderator: Neil Carmichael, Director, Siren E&P  
Panellists:  
Than Aye, Director, Policy, International Relation, Research and Training Division of Environmental Conservation Department, Ministry of Environmental Conservation and Forestry  
Vicky Bowman, Director, Myanmar Centre for Responsible Business and former British Ambassador to Burma  
David Allan, Director, Spectrum  
Min Zar Ni Lin, Deputy Team Leader, Myanmar EITI (MEITI) Coordination Office, Centre for Economic and Social Development (MDRI-CESD) |  
Than Aye, Director, Policy, International Relation, Research and Training Division of Environmental Conservation Department, Ministry of Environmental Conservation and Forestry  
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David Allan, Director, Spectrum  
Min Zar Ni Lin, Deputy Team Leader, Myanmar EITI (MEITI) Coordination Office, Centre for Economic and Social Development (MDRI-CESD) |
| 17.45 | **Closing Remarks and close of main conference** |

“The development of the oil & gas sector is of great importance to Myanmar as it undergoes profound political and economic changes, and this conference covers all the issues raised by the transition and how it interacts with the energy sector.”

Romain Caillaud, Managing Director – Myanmar, Vriens & Partners  
Myanmar Oil & Gas Week 2014 Conference Speaker
Deepwater Exploration and Production Technology Masterclass

This workshop has been organised at the request of and in partnership with the Government of Myanmar Ministry of Energy and MOGE to increase technical understanding of personnel and national industry within specific areas of oil and gas technology deemed most important to fulfilling national goals. The exclusive forum will also promote direct dialogue between MOE, MOGE and solutions providers to pinpoint specific requirements, debate and review technological options and create business relationship for the progress of Myanmar’s Oil and Gas industry.

These additional sessions will provide delegates with a specialist understanding within key areas of industry development and focussed networking opportunities with government and industry specialist. Topics include:

- Technical requirements and investment priorities for exploration and production in Myanmar
- MOGE & MOE capabilities and requirements for oil and gas exploration and production
- Presenting business opportunities and industry developments in the coming decades
- Update on Global Deepwater Technology, Capability, Resources and Risk
- Deepwater Drilling Needs of Myanmar
- Local and Comparable Data Analysis of Deepwater Hydrocarbons within Bidding Blocks
- E&P Timelines and Forecasts with comparable international case studies
- Industry case study – Collaborative projects to improve standards of operational know-how, local skilled manpower and technology transfer in deepwater drilling operations

Deepwater Exploration and Production Technology Masterclass

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<td>9.00</td>
<td>Welcome, Introduction and Course Outline</td>
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<td>9.10</td>
<td>Guest Presentation – MOE/MOGE Welcome and Presenting objectives for Workshop session</td>
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<tr>
<td>9.20</td>
<td>Setting the scene – Global standards, best practices and safety in deepwater drilling operations, updates, analysis and comparisons with Myanmar</td>
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<tr>
<td>10.00</td>
<td>Group Discussion – Defining specific needs in Myanmar</td>
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<td>10.30</td>
<td>Break, Discussion and Refreshments</td>
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<tr>
<td>11.00</td>
<td>Deepwater Exploration and Production Technology and Operational Training Part 1 Technical issues in Deepwater Drilling</td>
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<tr>
<td>12.30</td>
<td>Lunch</td>
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<tr>
<td>13.15</td>
<td>Deepwater Exploration and Production Technology and Operational Training Part 2 Comparable case studies - Forecasting the and timelines for full operations</td>
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<tr>
<td>14.45</td>
<td>Break, Discussion and Refreshments</td>
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<tr>
<td>15.15</td>
<td>Practical Sessions – Group Discussion, Course review, Key takeaways and Conclusion</td>
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<tr>
<td>15.45</td>
<td>Close of Post Conference Technical Workshops</td>
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### Register to Join Myanmar Oil and Gas Week 2014

[Click here](#) to receive further information and to book your ticket to Myanmar’s Premier Oil and Gas Conference or contact us for more information:

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<tr>
<th>Category</th>
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<tr>
<td>Delegate Registration and Group Discounts</td>
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